



Market Announcement

2 December 2019

OneMarket Limited (ASX: OMN) – Trading Halt

Description

The securities of OneMarket Limited ('OMN') will be placed in trading halt at the request of OMN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 4 December 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

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29 November 2019

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Dear Sir/Madam

ONEMARKET LIMITED (ASX: OMN) – TRADING HALT REQUEST

OneMarket Limited (**OneMarket**) requests that a trading halt be applied to its ordinary shares (ASX:OMN) under ASX Listing Rule 17.1.

OneMarket would like the trading halt to commence from the commencement of trading on 2 December 2019.

For the purposes of Listing Rule 17.1, OneMarket provides the following information:

Reasons for trading halt: as announced in the notice of meeting dated 24 October 2019, a general meeting of OneMarket will be held at 9.00am (Sydney time) on Monday, 2 December 2019 (**General Meeting**) at which shareholders of OneMarket will be voting on three proposed resolutions which, if approved by the shareholders of OneMarket, will result in OneMarket commencing an orderly winding-up process and being delisted from the ASX.

How long we want the trading halt to last: OneMarket requests that the trading halt remain in place until the earlier of OneMarket making an announcement to the market in relation to the result of the General Meeting and the commencement of trading on 4 December 2019.

The event we expect to happen that will end the trading halt: OneMarket expects that the trading halt will be ended by OneMarket making an announcement to the market regarding the result of the General Meeting shortly following the end of that meeting. If the proposed resolutions are passed by shareholders at the General Meeting, we understand that ASX will suspend trading in OneMarket's shares.



Other information: OneMarket is not aware of any other information necessary to inform the market about the trading halt in addition to what has been announced to the market.

OneMarket confirms that it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

ONEMARKET LIMITED

A handwritten signature in blue ink, appearing to be "S. Tuxen", with a small dot at the end.

Simon Tuxen
Company Secretary