

22 June 2018

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

ONEMARKET LIMITED (ASX: OMN)

OneMarket Investor Briefing

Attached is a copy of the presentation to be given at the OneMarket Investor Briefing which will be held in Sydney today.

Yours faithfully

ONEMARKET LIMITED

Simon Tuxen

Company Secretary

Encl.