

12 June 2018

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

ONEMARKET LIMITED (ASX: OMN)

ASIC Relief from half year reporting requirements for first financial half-year

OneMarket Limited (**OneMarket**) advises that the Australian Securities and Investments Commission (**ASIC**) made an order under subsection 340(1) of the Corporations Act 2001 (Cth) (**Corporations Act**) which grants OneMarket Limited relief from the requirement to comply with section 323D(5) of the Corporations Act for the Company's first financial-half year.

Section 323D(5) of the Corporations Act requires that a half-year for a company be the first six months of a financial year, which in OneMarket's case would be the six months from incorporation (5 December 2017) to 4 June 2018.

The ASIC relief, which was granted on 4 June 2018, allows OneMarket to align its reporting requirements and release its half-year report as if the period 5 December 2017 to 30 September 2018 was the first financial half-year of OneMarket.

The effect of the ASIC order is that OneMarket's first half-year ASX report (Appendix 4D) (for the period 5 December 2017 to 30 September 2018) will be due for lodgement with ASX by no later than 30 November 2018.

A copy of the ASIC order is attached to this announcement.

Yours faithfully

ONEMARKET LIMITED

Simon Tuxen Company Secretary

Encl.

Australian Securities and Investments Commission Corporations Act 2001 – Subsection 340(1) – Order

Enabling legislation

1. The Australian Securities and Investments Commission (ASIC) makes this instrument under subsection 340(1) of the Corporations Act 2001 (Act).

Title

2. This instrument is ASIC Instrument 18-0481.

Commencement

3. This instrument commences on 4 June 2018.

Order

4. OneMarket Limited ACN 623 247 549 (*Company*) is relieved from the requirement in subsection 323D(5) of the Act that the half-year of the Company is the first 6 months of a financial year in respect of the Company's first financial half-year ending 4 June 2018.

Conditions

- 5. The Company must:
 - (a) comply with Part 2M.3 of the Act as if the period 5 December 2017 to 30 September 2018 (*Relevant Half-Year*) was the first financial half-year of the Company;
 - (b) within 2 business days of the date of the shares in the Company commencing trading on a normal settlement basis, give written notice explaining the need for, and the effect of, this Order to ASX Limited ACN 008 624 691 (ASX) for release on the financial market operated by ASX; and
 - (c) include a statement about the need for, and the effect of, this Order in the Company's financial report for the Relevant Half-Year.

Dated this 4th of June 2018

Signed by Shaw Nomura

as a delegate for the Australian Securities and Investments Commission