

5 April 2019

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

ONEMARKET LIMITED (ASX:OMN) ONEMARKET LIMITED – UPDATE REGARDING PLATFORM PARTICIPANTS

OneMarket continues to be in active discussion with a number of parties to join the OneMarket platform. In addition to the contract with Pandora announced on 6 March 2019, OneMarket has entered into a multi-year contract with Marks & Spencer PLC under which Marks & Spencer has signed up for OneMarket's digital receipt product for its stores in the United Kingdom. Marks & Spencer sells food, clothing, and home products internationally and is one of the leading retailers in the UK with over 1,000 stores.

Yours faithfully

ONEMARKET LIMITED

Simon Tuxen

Company Secretary